

Asymptotic Stabilization of a Five-link, Four-Actuator, Planar Bipedal Runner

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Abstract—Provably asymptotically-stable running-gaits are developed for the five-link, four-actuator bipedal robot, RABBIT. A controller is designed so that the Poincaré return map associated with the running gait can be computed on the basis of a model with impulse-effects that, previously, had been used only for the design of walking gaits. This feedback design leads to the notion of a hybrid zero dynamics (HZD) for running and to the closed-form computation of the Poincaré return map on the zero dynamics. The main theorem is illustrated via simulation. Animations of the obtained running motion are available on the web.

I. INTRODUCTION

This paper addresses the design and analysis of asymptotically stable running gaits for RABBIT, a five-link, four-actuator, planar, revolute-jointed, bipedal robot [4]. In a series of papers, the authors and colleagues have developed new feedback control strategies [3, 6, 12, 24, 32, 33] that achieve provably asymptotically-stable walking gaits in underactuated bipeds, such as RABBIT, and demonstrated many of them experimentally [30, 31]. In regards to running, open-loop trajectories have been studied in [5, 7]. An objective of this paper is to develop a *time-invariant feedback controller* that realizes these open-loop running trajectories as *provably asymptotically-stable orbits*. Very roughly speaking, the controller will be “clocked” to events on a periodic orbit and not to time. Hence, when perturbed away from the orbit, the robot’s links regain “synchrony” with respect to the robot’s position on the orbit and not with respect to time. In this sense, the work here is philosophically similar to [2, 10, 19, 21, 25, 26, 28] and diametrically opposed to most other work in the legged-locomotion literature.

The robot model is described for each distinct phase of a running gait in Section III. The transition from the stance phase to the flight phase is modeled as a control decision involving a torque discontinuity at the joints. The transition from the flight phase to the stance phase is modeled as a rigid impact. A hybrid model that integrates these phases is given in Section IV. During the stance phase, the control is based on virtual constraints [33], which create a one degree of freedom invariant sub-dynamics, called zero dynamics. In the flight phase, the control action is comprised of virtual

constraints, plus an event-based action that lands the robot in a pre-determined configuration and with a velocity that lies in a pre-determined direction; see Section V. The closed-loop behavior is studied in Section VI, where the existence and stability of periodic orbits are proved. Simulations are provided in Section VII.

II. RELATED WORK

In the early 1980’s, Raibert proposed an elegant conceptualization of running in terms of a one-legged, prismatic-kneed hopper [25, 26]. He decomposed his control actions into three parts—hopping height, foot touchdown angle, and body posture—and emphasized the role of symmetry in designing stable running motions. The remarkable success of Raibert’s control law motivated others to analytically characterize its stability [2, 10, 19] with the method of Poincaré, and to further investigate the role of passive elements in achieving efficient running with a hopper [1]. Raibert’s control scheme has been augmented with leg-coordination logic to achieve running in prismatic-kneed bipeds and quadrupeds [15, 25].

In late 2003, both Iguana Robotics and Sony announced (separate) experimental demonstrations of running for bipedal robots with revolute knees, and in early 2004, running was announced for another humanoid robot, HRP-2LR [18]. The readers are invited to seek videos of these robots on the web. The controller of the Sony robot is based on the ZMP, that of Iguana Robotics is based on central pattern generators (CPGs), and HRP-2LR uses “resolved momentum”. To our best knowledge, only two other bipeds with revolute knees have been designed to perform running—Johnnie in Munich [17, 23] and RABBIT in Grenoble [4, 27]—and running has not yet been attempted on either robot.

III. MECHANICAL MODEL OF A BIPED RUNNER

A. The biped

The studied bipedal robot evolves in the sagittal plane with respect to a flat surface; see Fig. 1. The flat surface will be referred to as the ground. The robot is composed of five rigid links with mass, connected through ideal (i.e., rigid and frictionless) revolute joints to form a torso and two identical

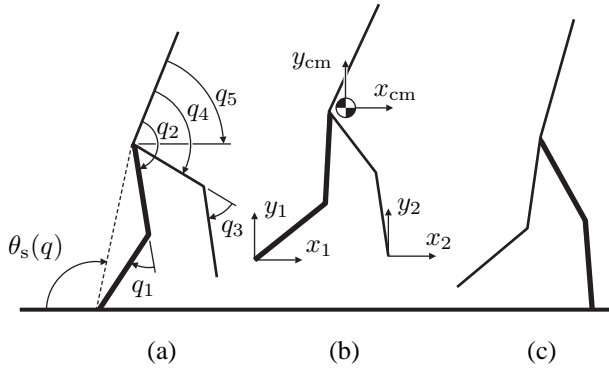


Fig. 1. Different phases of running with coordinate conventions labeled. The robot is shown (a) at the end of the stance phase; (b) during flight; and (c) at the beginning of the stance phase just after impact. To avoid clutter, the coordinate conventions have been spread out over the single support and flight phases even though they apply to all three phases. Leg-1 is presented in bold. All angles are positive in the clockwise direction.

legs, with each leg articulated by a knee. Each leg end is terminated in a point so that, in particular, the robot does not have feet.

The robot is said to be in *flight phase* when there is no contact with the ground, and in *stance phase* when one leg end is in stationary contact with the ground (that is, the leg end is acting as an ideal pivot) and the other leg is free. For the stance phase, the leg in contact with the ground is called the *stance leg* and the other leg is the *swing leg*.

B. Lagrangian model for flight

A convenient choice of configuration variables is depicted in Fig. 1. The vector of body coordinates q_b consisting of the relative angles $(q_1, q_2, q_3, q_4)'$ describes the shape of the biped. The biped's absolute orientation with respect to the world frame is given by q_5 . The biped's absolute position is specified by the Cartesian coordinates of the center of mass, (x_{cm}, y_{cm}) . The vector of generalized coordinates is denoted as $q_f := (q_b', q_5', x_{cm}, y_{cm})'$.

A dynamic model,

$$D_f(q_b)\ddot{q}_f + C_f(q_b, \dot{q}_f)\dot{q}_f + G_f(q_f) = B_f u, \quad (1)$$

is easily obtained with the method of Lagrange where D_f is the inertia matrix, the matrix C_f contains Coriolis and centrifugal terms, and G_f is the gravity vector. In these coordinates, the inertia matrix has the special form

$$D_f = \begin{bmatrix} A(q_b) & 0_{5 \times 2} \\ 0_{2 \times 5} & mI_{2 \times 2} \end{bmatrix}, \quad (2)$$

where m is the total mass of the robot and A depends only on q_b , because the total kinetic energy is invariant under rotations and translations of the body. The principle of virtual work yields that the external torques are

$$B_f u = \begin{bmatrix} I_{4 \times 4} \\ 0_{3 \times 4} \end{bmatrix} u, \quad (3)$$

where u is the vector of actuator torques applied at the four joints of the robot.

Introducing the state vector $x_f := (q_f', \dot{q}_f')$, the Lagrangian model (1) is easily expressed as

$$\dot{x}_f = f_f(x_f) + g_f(x_f)u. \quad (4)$$

The state space is taken as $TQ_f := \{x_f := (q_f', \dot{q}_f') \mid q_f \in Q_f, \dot{q}_f \in \mathbb{R}^7\}$, where the configuration space Q_f is a simply-connected, open subset of \mathbb{R}^7 corresponding to physically reasonable configurations of the robot.

C. Lagrangian model for stance

For the stance phase, the generalized coordinates can be taken as $q := (q_b', q_5)' = (q_1, \dots, q_5)'$. Since the robot's legs are identical, in the stance phase, it will be assumed without loss of generality that leg-1 is in contact with the ground. Moreover, the Cartesian position of the stance leg end will be identified with the origin of the world frame.

The position of the center of mass can be expressed in terms of q per

$$\begin{bmatrix} x_{cm}(q) \\ y_{cm}(q) \end{bmatrix} = f_1(q), \quad (5)$$

where f_1 is determined from the robot's geometric parameters (link lengths, masses, positions of the centers of mass). Hence

$$\dot{q}_f = \begin{bmatrix} I_{5 \times 5} \\ \frac{\partial f_1}{\partial q} \end{bmatrix} \dot{q}. \quad (6)$$

The method of Lagrange results in

$$D_s(q_b)\ddot{q} + C_s(q_b, \dot{q})\dot{q} + G_s(q) = B_s u, \quad (7)$$

where,

$$D_s(q_b) = A(q_b) + m \frac{\partial f_1(q)'}{\partial q} \frac{\partial f_1(q)}{\partial q} \quad (8)$$

and

$$B_s u = \begin{bmatrix} I_{4 \times 4} \\ 0 \end{bmatrix} u. \quad (9)$$

Because the kinetic energy is invariant under rotations of the body, D_s depends only on q_b .

Introducing the state vector $x_s := (q', \dot{q}')$, the Lagrangian model (7) is easily expressed as

$$\dot{x}_s = f_s(x_s) + g_s(x_s)u. \quad (10)$$

The state space is taken as $TQ_s := \{x_s := (q', \dot{q}') \mid q \in Q_s, \dot{q} \in \mathbb{R}^5\}$, where the configuration space Q_s is a simply-connected, open subset of \mathbb{R}^5 corresponding to physically reasonable configurations.

D. The impact model

The Cartesian position of the end of leg-2 can be expressed in terms of the Cartesian position of the center of mass and the robot's angular coordinates as

$$\begin{bmatrix} x_2 \\ y_2 \end{bmatrix} = \begin{bmatrix} x_{cm} \\ y_{cm} \end{bmatrix} - f_2(q), \quad (11)$$

where f_2 is determined from the robot's parameters (links lengths, masses, positions of the centers of mass); see (5). When leg-2 touches the ground at the end of a flight phase,

an impact takes place. The impact model of [16] is used, which represents the ground reaction forces at impact as impulses. The impact is assumed inelastic, with the velocity of the contact leg end becoming zero instantaneously; furthermore, after impact, the contact leg end is assumed to act as an ideal pivot. This model yields that the robot's configuration q_f is unchanged during impact, and there are instantaneous changes in the velocities. The velocity vectors just before and just after impact, are denoted \dot{q}_f^- , \dot{q}^- and \dot{q}_f^+ , \dot{q}^+ respectively.

The robot's vector of angular velocities just after impact is

$$\dot{q}^+ = \left[A + m \frac{\partial f_2'}{\partial q} \frac{\partial f_2}{\partial q} \right]^{-1} \left(A \dot{q}^- + m \frac{\partial f_2'}{\partial q} \begin{bmatrix} \dot{x}_{\text{cm}}^- \\ \dot{y}_{\text{cm}}^- \end{bmatrix} \right), \quad (12)$$

which, for later use, is written as

$$\dot{q}^+ = \tilde{\Delta}(\dot{q}_f^-, \dot{q}_f^-). \quad (13)$$

E. Some linear and angular momentum relationships

A few linear and angular momentum properties of the mechanical models are noted. Let σ_{cm} denote the angular momentum of the biped about its *center of mass*. In the flight phase, σ_{cm} can be computed by $\sigma_{\text{cm}} = \frac{\partial K_f}{\partial \dot{q}_5} = A_5 \dot{q}$, where A_5 is the fifth row of A . The model (1) yields conservation of angular momentum

$$\dot{\sigma}_{\text{cm}} = 0, \quad (14)$$

and in addition,

$$\dot{x}_{\text{cm}} = 0 \quad \text{and} \quad \ddot{y}_{\text{cm}} = -g, \quad (15)$$

which correspond to the linear momentum balance theorem.

Let σ_i denote the angular momentum of the biped about the *end of leg- i* , for $i = 1, 2$. The three momenta are related by

$$\sigma_i = \sigma_{\text{cm}} + m((y_{\text{cm}} - y_i)\dot{x}_{\text{cm}} - (x_{\text{cm}} - x_i)\dot{y}_{\text{cm}}). \quad (16)$$

For the stance phase, σ_1 can be determined by $\sigma_1 = \frac{\partial K_s}{\partial \dot{q}_5} = D_{s,5} \dot{q}$, where $D_{s,5}$ is the fifth row of D_s . The impact model of [16] yields conservation of angular momentum about the impact point, the end of leg-2, meaning the value of σ_2 is unchanged during the impact. Since the stance phase model assumes that the stance leg is leg-1, the conservation of momentum relation is best expressed as

$$\sigma_1^{s+} = \sigma_2^{f-} \quad (17)$$

to reflect the swapping of the roles of the legs; see (19).

Remark 1: The notation $s+$ emphasizes that σ_1 is being evaluated at the *beginning of the stance phase* and the notation $f-$ emphasizes that σ_2 is being evaluated at the *end of the flight phase*. If no confusion is possible, the notation $+$ and $-$ will be used. For example, x_s^{s-} would be redundant because the subscript already indicates the stance phase. On the other hand, for a variable such as x_{cm} , it is important to distinguish among x_{cm}^{s+} , x_{cm}^{s-} , x_{cm}^{f+} , and x_{cm}^{f-} .

IV. HYBRID MODEL OF RUNNING

The overall biped robot model can be expressed as a nonlinear hybrid system containing two state manifolds (called “charts” in [13]):

$$\Sigma_f : \begin{cases} \mathcal{X}_f = T\mathcal{Q}_f \\ \mathcal{F}_f : \dot{x}_f = f_f(x_f) + g_f(x_f)u \\ S_f^s = \{x_f \in T\mathcal{Q}_f \mid H_f^s(x_f) = 0\} \\ \mathcal{T}_f^s : x_s^+ = \Delta_f^s(x_f^-) \end{cases} \quad (18)$$

$$\Sigma_s : \begin{cases} \mathcal{X}_s = T\mathcal{Q}_s \\ \mathcal{F}_s : \dot{x}_s = f_s(x_s) + g_s(x_s)u \\ S_s^f = \{x_s \in T\mathcal{Q}_s \mid H_s^f(x_s) = 0\} \\ \mathcal{T}_s^f : x_f^+ = \Delta_s^f(x_s^-) \end{cases}$$

where, for example, \mathcal{F}_f is the flow on state manifold \mathcal{X}_f , S_f^s is the switching hyper-surface for transitions between \mathcal{X}_f and \mathcal{X}_s , $\mathcal{T}_f^s : S_f^s \rightarrow \mathcal{X}_s$ is the transition function applied when $x_f \in S_f^s$.

The transition from flight phase to stance phase occurs when leg-2 impacts the ground. Hence, $H_f^s(x_f) = y_2$; recall (11). The ensuing initial value of the stance phase, x_s^+ , is determined from the impact model of Section III-D. A relabeling matrix R is applied to the angular coordinates to account for the impact occurring on leg-2 while the stance model assumes leg-1 is in contact with the ground:

$$\Delta_f^s(x_f^-) = \begin{bmatrix} Rq^- \\ R\tilde{\Delta}(x_f^-) \end{bmatrix}, \quad (19)$$

where (13) has been used.

The transition from stance phase to flight phase can be initiated by causing the acceleration of the stance leg end to become positive. If torque discontinuities¹ are allowed—as they are assumed to be in this paper—when to transition into the flight phase becomes a control decision. Here, in view of simplifying the analysis of periodic orbits in Section VI, the transition is assumed to occur at a fixed point in the stance phase. Hence, $H_s^f = \theta_s(q) - \theta_s^-$, where $\theta_s(q) := \frac{q_1}{2} + q_2 + q_5$ is the angle of the hips with respect to end of the stance leg (see Fig. 1) and θ_s^- is a constant to be determined. The ensuing initial value of the flight phase, x_f^+ , is defined so as to achieve continuity in the position and velocity variables, using (5) and (6):

$$\Delta_s^f(x_s^-) = \begin{bmatrix} \begin{cases} q^- \\ f_1(q^-) \end{cases} \\ \begin{cases} \dot{q}^- \\ \frac{\partial f_1(q^-)}{\partial q} \dot{q}^- \end{cases} \end{bmatrix}. \quad (20)$$

Continuity of the torques is not imposed, and hence neither is continuity of the accelerations. It is assumed that the control law in the flight phase will be designed to achieve $\ddot{y}_2^+ > 0$; see [5].

¹This is a modeling decision. In practice, the torque is continuous due to actuator dynamics. It is assumed here that the actuator time constant is small enough that it need not be modeled.

V. CONTROL LAW DEVELOPMENT

A. Stance phase control

As in [33, Sec. V], define the output

$$y_s = h_s(q) := q_b - h_{d,s} \circ \theta_s(q) \quad (21)$$

on (7), where the twice continuously differentiable function $h_{d,s} : \mathbb{R} \rightarrow \mathbb{R}^4$ encodes the stance-phase gait. It is assumed that the associated decoupling matrix is invertible, $\Phi_s(q) := [h'_s, \theta'_s]'$ is a diffeomorphism,

$$Z_s := \{x_s \in TQ_s \mid h_s(x_s) = 0, L_{f_s} h_s(x_s) = 0\} \quad (22)$$

is an embedded two-dimensional submanifold of TQ_s , and, $S_s^f \cap Z_s$ is an embedded one-dimensional submanifold of TQ_s .

The feedback control is chosen to be continuous and to render Z_s invariant under the closed-loop dynamics as well as attractive in finite-time (the exact hypotheses are CH2–CH5 in [33, IV.C]):

$$u_s(x_s) = (L_{g_s} L_{f_s} h_s(x_s))^{-1} (v(h_s(x_s), L_{f_s} h_s(x_s)) - L_{f_s}^2 h_s(x_s)), \quad (23)$$

where v renders the origin of $\ddot{y}_s = v$ globally asymptotically stable with finite-convergence time. The closed-loop system is denoted

$$f_{\text{cl},s}(x_s) := f_s(x_s) + g_s(x_s)u_s(x_s). \quad (24)$$

The feedback control

$$u_s^*(x_s) = -(L_{g_s} L_{f_s} h_s(x_s))^{-1} L_{f_s}^2 h_s(x_s) \quad (25)$$

renders Z_s invariant under the stance-phase dynamics; that is, for every $z \in Z_s$,

$$f_{\text{zero}}(z) := f_s(z) + g_s(z)u_s^*(z) \in T_z Z_s. \quad (26)$$

Z_s is called the *stance-phase zero dynamics manifold* and $\dot{z} = f_{\text{zero}}(z)$ is called the *stance-phase zero dynamics*. Following the development in [4, 33], (θ_s, σ_1) is a valid set of local coordinates for Z_s and in these coordinates the zero dynamics has the form

$$\begin{aligned} \dot{\theta}_s &= \frac{1}{I(\theta_s)} \sigma_1, \\ \dot{\sigma}_1 &= mgx_{\text{cm}}(\theta_s), \end{aligned} \quad (27)$$

where $I(\theta_s)$ plays the role of an inertia. Moreover, in these coordinates, $S_s^f \cap Z_s$ is given by

$$\{(q_0^{s-}, \dot{q}_0^{s-}) \mid q_0^{s-} = \Phi_s^{-1}(0, \theta_s^-), \dot{q}_0^{s-} = \dot{q}_0^{s-} \sigma_1^{s-}, \sigma_1^{s-} \in \mathbb{R}\}, \quad (28)$$

where

$$\dot{q}_0^{s-} = \left[\frac{\partial h_s}{\partial q} \right]^{-1} \Big|_{q=q_0^{s-}} \begin{bmatrix} 0_{4 \times 1} \\ 1 \end{bmatrix}; \quad (29)$$

in other words, on the zero dynamics, the robot transitions from stance to flight from a known configuration and with a velocity proportional to \dot{q}_0^{s-} .

From [33, Eq. (59)], (27) has Lagrangian $\mathcal{L}_{\text{zero}} := K_{\text{zero}} - V_{\text{zero}}$, where

$$K_{\text{zero}} := \frac{1}{2}(\sigma_1)^2 \quad (30)$$

$$V_{\text{zero}}(\theta_s) := - \int_{\theta_s^+}^{\theta_s} I(\xi) mgx_{\text{cm}}(\xi) d\xi \quad (31)$$

and the choice of the lower limit θ_s^+ is arbitrary. Consequently, the generalized total energy $K_{\text{zero}} + V_{\text{zero}}$ is conserved in the stance phase zero dynamics. For later use, define

$$\begin{bmatrix} \lambda_x(q_0^{s-}) \\ \lambda_y(q_0^{s-}) \end{bmatrix} := \frac{\partial f_1(q_0^{s-})}{\partial q} \dot{q}_0^{s-}, \quad (32)$$

so that

$$\begin{bmatrix} \dot{x}_{\text{cm}}^{s-} \\ \dot{y}_{\text{cm}}^{s-} \end{bmatrix} \Big|_{S_s^f \cap Z_s} = \begin{bmatrix} \lambda_x(q_0^{s-}) \\ \lambda_y(q_0^{s-}) \end{bmatrix} \sigma_1^{s-}. \quad (33)$$

B. Flight phase control

The overall goal of the flight-phase controller is to land the robot in a favorable manner for continuing with the stance phase. It will turn out that a particularly interesting objective is the following: if the robot enters the flight phase from the stance-phase zero dynamics manifold, Z_s , control the robot so that it lands on Z_s in a *fixed* configuration. The analytical motivation for this objective is that it allows the duration of the flight phase to be determined from the state of the robot at the end of the stance phase, which in turn allows the determination of the evolution of the uncontrollable variables in (14) and (15), and ultimately, the state of the robot at the beginning of the ensuing stance phase. The feasibility of landing in a fixed configuration will be illustrated in Section VII with a feedback controller that depends on x_f and the final value of the state of the preceding stance phase. To realize such a controller as a state-variable feedback, the flight-state vector is augmented with dummy variables, $\dot{a}_f = 0$, whose value can be set at the transition from stance to flight. Let $a_f \in \mathcal{A} := \mathbb{R}^p$, $p \geq 1$.

In other regards, paralleling the development of the stance phase controller, define the output

$$y_f = h_f(q_f, a_f) := q_b - h_{d,f}(x_{\text{cm}}, a_f), \quad (34)$$

where $h_{d,f}$ is at least twice differentiable. Then the following can be easily shown: for any value of a_f ,

- 1) the decoupling matrix, $L_{g_f} L_{f_f} h_f$, is everywhere invertible;
- 2) $\Phi_f := [h'_f, q_5, x_{\text{cm}}, y_{\text{cm}}]'$ is a global diffeomorphism on Q_f ;
- 3) the flight-phase zero-dynamics manifold,

$$Z_f := \{x_f \in TQ_f \mid h_f(x_f, a_f) = 0, L_{f_f} h_f(x_f, a_f) = 0\}, \quad (35)$$

is a six-dimensional embedded submanifold of TQ_f ;

- 4) $S_f^s \cap Z_f$ is a five-dimensional embedded submanifold of TQ_f ;
- 5) $(q_5, x_{\text{cm}}, y_{\text{cm}}, \sigma_{\text{cm}}, \dot{x}_{\text{cm}}, \dot{y}_{\text{cm}})$ is a set of global coordinates for Z_f ; and

6) the flight-phase zero dynamics is given by (14), (15) and

$$\dot{q}_5 = \kappa_{1,f}(\sigma_{cm}, x_{cm}, \dot{x}_{cm}, a_f) \quad (36)$$

where (36) arises from evaluating

$$\dot{q}_5 = \frac{\sigma_{cm}}{A_{55}(q_b)} - \sum_{i=1}^4 \frac{A_{5i}(q_b)}{A_{55}(q_b)} \dot{q}_i \quad (37)$$

on Z_f .

The feedback controller is defined as

$$u_f(x_f, a_f) := -(L_{g_f} L_{f_f} h_f(x_f, a_f))^{-1} \left(K_p h_f(x_f, a_f) + K_d L_{f_f} h_f(x_f, a_f) + L_{f_f}^2 h_f(x_f, a_f) \right), \quad (38)$$

where $\ddot{y}_f + K_d \dot{y}_f + K_p y_f = 0$ is exponentially stable. Let $\bar{x}_f := (x'_f, a'_f)'$ and denote the right-hand side of (4) and the dummy variables $\dot{a}_f = 0$ in closed loop with (38) by

$$f_{cl,f}(\bar{x}_f) := \begin{bmatrix} f_f(x_f) + g_f(x_f) u_f(\bar{x}_f) \\ 0 \end{bmatrix}. \quad (39)$$

C. Closed-loop hybrid model

The closed-loop hybrid model is

$$\Sigma_f : \begin{cases} \bar{\mathcal{X}}_f = TQ_f \times \mathcal{A} \\ \bar{\mathcal{F}}_{cl,f} : \dot{\bar{x}}_f = \bar{f}_{cl,f}(\bar{x}_f) \\ \bar{S}_f^s = \{(x_f, a_f) \in \bar{\mathcal{X}}_f \mid H_f^s(x_f) = 0\} \\ \bar{T}_f^s : x_s^+ = \bar{\Delta}_f^s(\bar{x}_f^-) := \Delta_f^s(x_f^-) \end{cases} \quad (40)$$

$$\Sigma_s : \begin{cases} \mathcal{X}_s = TQ_s \\ \mathcal{F}_{cl,s} : \dot{x}_s = f_{cl,s}(x_s) \\ S_s^f = \{x_s \in TQ_s \mid H_s^f(x_s) = 0\} \\ \bar{T}_s^f : x_f^+ = \Delta_s^f(x_s^-), a_f^+ = w_s^f(x_s^-), \end{cases}$$

where w_s^f is at least continuously differentiable.

VI. EXISTENCE AND STABILITY OF PERIODIC ORBITS

The Poincaré return map is a well known tool for determining the existence of periodic orbits and their stability properties; for its use in hybrid systems, see [9, 12, 14, 20]. This section first defines the Poincaré section and the Poincaré return map that will be used for analyzing periodic orbits of (40). Analytical results are then developed that allow a practical means for characterizing stability of certain running gaits.

A. Definition of the Poincaré return map

Following [12], define the *stance-time-to-impact function*², $T_{I,s} : TQ_s \rightarrow \mathbb{R} \cup \{\infty\}$, by

$$T_{I,s} := \begin{cases} \inf\{t \geq 0 \mid \varphi_{cl,s}(t, x_0) \in S_s^f\} & \text{if } \exists t \text{ such that} \\ \infty & \varphi_{cl,s}(t, x_0) \in S_s^f \\ & \text{otherwise,} \end{cases} \quad (41)$$

²Flows from one surface to another are sometimes called impact maps or functions. $T_{I,s}$ could also be called the *time-to-flight function*.

where $\varphi_{cl,s}(t, x_0)$ is an integral curve of (24) corresponding to $\varphi_{cl,s}(0, x_0) = x_0$. From [12, Lemma 3], $T_{I,s}$ is continuous at points x_0 where $0 < T_{I,s}(x_0) < \infty$ and the intersection with S_s^f is transversal. Hence, $\tilde{\mathcal{X}}_s := \{x_s \in \mathcal{X}_s \mid 0 < T_{I,s}(x_s) < \infty \text{ and } L_{f_{cl,s}} H_s^f(\varphi_{cl,s}(T_{I,s}(x_s), x_s)) \neq 0\}$ is open, and consequently, $\tilde{S}_f^s := \bar{\Delta}_f^s{}^{-1}(\tilde{\mathcal{X}}_s)$ is an open subset of \bar{S}_f^s . It follows that the *generalized Poincaré stance map* $P_s : \tilde{S}_f^s \rightarrow S_s^f$ defined by

$$P_s(x_f) := \varphi_{cl,s}(T_{I,s}(\Delta_f^s(x_f)), \Delta_f^s(x_f)), \quad (42)$$

is well-defined and continuous (the terminology of a *generalized-Poincaré map* follows Appendix D of [22]).

In analogous fashion, the *generalized Poincaré flight map* $P_f : \tilde{S}_f^s \rightarrow \tilde{S}_f^f$, is defined by

$$P_f(x_s) := \varphi_{cl,f}(T_{I,f}(\Delta_s^f(x_s), w_s^f(x_s)), \Delta_s^f(x_s), w_s^f(x_s)). \quad (43)$$

In [22, Appendix D], it is proved that P_f is continuously differentiable. The *Poincaré return map* $P : \tilde{S}_f^s \rightarrow S_s^f$ for (40) is defined by

$$P := P_s \circ P_f. \quad (44)$$

B. Analysis of the Poincaré return map

Theorem 1 (Connecting running to walking): Let P be the Poincaré return map defined in (44) for the hybrid running model in (40). P is also the Poincaré return map for the system with impulse effects

$$\Sigma_{cl} : \begin{cases} \dot{x}(t) = f_{cl,s}(x(t)) & x^-(t) \notin S \\ x^+(t) = \Delta(x^-(t)) & x^-(t) \in S, \end{cases} \quad (45)$$

where $S := \tilde{S}_f^f$ and $\Delta := \bar{\Delta}_f^s \circ P_f$.

The proof follows immediately from the construction of the Poincaré return map in [12, Eq. (14)]. The first row of (45) is the closed-loop stance phase dynamics while the last line is the integration of the closed-loop flight phase dynamics composed with the impact map. This result is important because models of the form (45) have been studied in the context of walking gaits. Under certain conditions on the impact map, powerful analysis and feedback design tools have been developed for this class of models [32, 33], and the viability of the feedback designs has been confirmed experimentally [30, 31]. The identification of running with walking indicates how certain results developed for walking may be extended to running. In this section and the next, several results along this line of reasoning are developed and illustrated on an asymptotically stable running gait.

Suppose that $\Delta : S \cap Z_s \rightarrow Z_s$, where Z_s is the stance-phase zero dynamics manifold. Then, from [33], (45) has a hybrid zero dynamics, which may be called the *hybrid zero dynamics of running*:

$$\begin{aligned} \dot{z} &= f_{zero}(z) & z^- \notin S \cap Z_s \\ z^+ &= \Delta_{zero}(z^-) & z^- \in S \cap Z_s, \end{aligned} \quad (46)$$

where the restricted impact map is $\Delta_{zero} := \Delta|_{S \cap Z_s}$ and f_{zero} is given by (26). The key properties in walking gaits that led to a rich analytic theory were Z_s -invariance, $\Delta : S \cap Z_s \rightarrow Z_s$, and what one may call *configuration determinism*:

$\pi \circ \Delta(S \cap Z_s)$ consists of a single point, where $\pi : T\mathcal{Q}_s \rightarrow \mathcal{Q}_s$ is the canonical projection.

Let q_0^{s-} be as defined in (28) and define $q_0^{s+} := \pi \circ \Delta(q_0^{s-}, *)$. Use (5) to define the positions of the center of mass at the beginning of the stance phase, $(x_{cm}^{s+}, y_{cm}^{s+})$, and the end of the stance phase, $(x_{cm}^{s-}, y_{cm}^{s-})$. In the following, it is assumed that the center of mass is behind the stance leg at the beginning of the stance phase, and thus, $x_{cm}^{s+} < 0$.

Theorem 2 (Restricted impact map characterization): Suppose that $\Delta : S \cap Z_s \rightarrow Z_s$ and $\pi \circ \Delta(S \cap Z_s) = \{q_0^{s+}\}$. In the coordinates $(\theta_s^-, \sigma_1^{s-})$ for $S \cap Z_s$, the restricted impact map is given by

$$\Delta_{\text{zero}}(\theta_s^-, \sigma_1^{s-}) = \begin{bmatrix} \theta_s^+ \\ \delta(\sigma_1^{s-}) \end{bmatrix}, \quad (47)$$

where

$$\begin{aligned} \theta_s^+ &= \theta_s(q_0^{s+}) \\ \delta(\sigma_1^{s-}) &= \chi \sigma_1^{s-} - \sqrt{(\beta \sigma_1^{s-})^2 + \alpha}, \end{aligned} \quad (48)$$

and

$$\begin{aligned} \alpha &= -2m^2 g (x_{cm}^{s+})^2 (y_{cm}^{s+} - y_{cm}^{s-}) \\ \beta &= m x_{cm}^{s+} \lambda_y (q_0^{s-}) \\ \chi &= 1 + m x_{cm}^{s-} \lambda_y (q_0^{s-}) + m (y_{cm}^{s+} - y_{cm}^{s-}) \lambda_x (q_0^{s-}). \end{aligned} \quad (49)$$

The proof is given in [8].

Remark 2:

- 1) When $\alpha = 0$, that is, the center of mass has the same height at the beginning and end of the stance phase, $\delta(\sigma_1^{s-}) = (\chi - |\beta|)\sigma_1^{s-}$ is linear, exactly as in walking.
- 2) In terms of the coordinates $(\theta_s^-, \zeta := \frac{1}{2}(\sigma_1^{s-})^2)$, where the (generalized) kinetic energy of the stance-phase zero dynamics is used instead of the angular momentum, the second entry in (47) becomes

$$\delta_e(\zeta) = (\chi^2 + \beta^2)\zeta - \chi \sqrt{2\alpha\zeta + (2\beta\zeta)^2} + \frac{\alpha}{2}. \quad (50)$$

- 3) Implicit in the construction of $S := \tilde{S}_s^f$ is the condition $2\alpha\zeta + (2\beta\zeta)^2 \geq 0$. Also a part of the construction of S is the condition that $T_{I,f}$ is a positive real number; under the assumptions made on Δ , this is equivalent to checking that $y_{cm}^{s+} > y_{cm}^{s-}$ and $\lambda_y(q_0^{s-}) < 0$ do not simultaneously occur. In this case, the flight time, t_f , can be computed as

$$t_f = \frac{y_{cm}^{s-}}{g} + \sqrt{\frac{(y_{cm}^{s-})^2 - 2g(y_{cm}^{s+} - y_{cm}^{s-})}{g}}. \quad (51)$$

Let $P : S \rightarrow \tilde{S}_s^g$ be the Poincaré return map for (45), and hence, also for (40), and suppose that $\Delta : S \cap Z_s \rightarrow Z_s$. Then $P : S \cap Z_s \rightarrow S \cap Z_s$. Define the restricted Poincaré return map $\rho : S \cap Z_s \rightarrow S \cap Z_s$ by

$$\rho := P|_{S \cap Z_s}. \quad (52)$$

The restricted Poincaré return map is important for at least two reasons: a) it is scalar; and b), under the control laws of Section V, by [12, Theorem 2] (see [33, Sec. IV]), asymptotically stable fixed points of it correspond to asymptotically

stable periodic orbits of the hybrid model (45), and hence, to asymptotically stable running gaits.

Theorem 3 (Closed-form for ρ): Suppose that $\Delta(S \cap Z_s) \subset Z_s$ and $\pi \circ \Delta(S \cap Z_s) = \{q_0^{s+}\}$. Let $(\theta_s^-, \sigma_1^{s-}) \in S \cap Z_s$, and set $\zeta := \frac{1}{2}(\sigma_1^{s-})^2$. Then

$$\rho(\zeta) = \delta_e(\zeta) - V_{\text{zero}}(\theta_s^-), \quad (53)$$

with domain of definition

$$\mathcal{D}_\rho := \{\zeta > 0 \mid \delta_e(\zeta) - V_{\text{zero}}^{\text{max}} > 0, 2\alpha\zeta + (2\beta\zeta)^2 \geq 0\}, \quad (54)$$

where δ_e is defined in (50), and

$$V_{\text{zero}}^{\text{max}} := \max_{\theta_s^+ \leq \theta_s^- \leq \theta_s^-} V_{\text{zero}}(\theta_s). \quad (55)$$

Moreover, the first derivative of the restricted Poincaré return map is

$$\frac{d\rho}{d\zeta}(\zeta) = \frac{d\delta_e}{d\zeta}(\zeta) = (\chi^2 + \beta^2) - \chi \frac{\alpha + 4\beta^2\zeta}{\sqrt{2\alpha\zeta + (2\beta\zeta)^2}}. \quad (56)$$

The proof is given in [8]. The following corollary is immediate.

Corollary 1 (Exponentially stable fixed points):

Suppose that $\zeta^* \in \mathcal{D}_\rho$ is a fixed point of ρ . Then it is exponentially stable if, and only if,

$$\mu := (\chi^2 + \beta^2) - \chi \frac{\alpha + 4\beta^2\zeta^*}{\sqrt{2\alpha\zeta^* + (2\beta\zeta^*)^2}}$$

satisfies $|\mu| < 1$.

VII. ILLUSTRATION ON RABBIT

Using the method proposed in [5], a time-trajectory of (18), corresponding to an average running speed of 1.5 m/s, was determined for RABBIT (see [4] for details on the planar, bipedal robot, RABBIT). A stick-figure diagram corresponding to the running motion is given in [29]. Denote by \mathcal{O} the path traced out by this trajectory in the state spaces of the hybrid model of the robot. \mathcal{O} intersects S_s^f and S_s^g exactly once each; define $x_f^* = \mathcal{O} \cap S_s^f$ and $x_s^* = \mathcal{O} \cap S_s^g$. The objective is to design a time-invariant state-feedback controller *à la* Section V that has \mathcal{O} as its asymptotically-stable periodic orbit. Recall that designing the controller is equivalent to specifying the output functions in (21) and (34) and the parameter update-law in (40).

A. Stance Phase Controller Design

On the stance phase of the running trajectory, θ_s varies between $\theta_s^+ = 1.2758$ rad and $\theta_s^- = 1.8849$ rad. As in [24], an output $y_s = h_s(q) := q_b - h_{d,s} \circ \theta_s(q)$ is designed so that it vanishes (nearly) along the stance phase of the periodic orbit, and thus the orbit will correspond (approximately) to an integral curve of the stance-phase zero dynamics. For this, the function $h_{d,s}$ was selected to be a fourth-order polynomial in θ_s . The design method in [5] that is used to compute the periodic orbit essentially guarantees that the technical conditions of Section V are satisfied for h_s ; nevertheless, the conditions are formally verified. Once h_s is known, so is Z_s , and, by construction, $\mathcal{O} \cap T\mathcal{Q}_s \subset Z_s$. Define $S_s^{\text{init}} = \{(q, \dot{q}) \mid \theta_s(q) = \theta_s^+\}$.

B. Stability of the periodic orbits

The data required to determine the restricted Poincaré map ρ in Theorem 3 can be computed directly from h_s . This was done and yielded $\alpha = 27.3270$, $\beta = -0.0129$, $\chi = 0.9549$, and $V_{\text{zero}} = -257.68$. Computing ρ results in $\zeta^* = 801.5$ and $\mu = 0.7855$. Since $\mu < 1$, if a flight-phase controller can be determined to meet the conditions of Theorem 3, the orbit will be asymptotically stable. A plot of the restricted Poincaré map is provided in [29].

C. Flight Phase Controller Design

The flight phase controller, $y_f = h_f(q_f, a_f) := q_b - h_{d,f}(x_{\text{cm}}, a_f)$, $a_f = w_s^f(x_s^-)$, is to be designed so that $\Delta(S \cap Z_s) \subset Z_s$ and $\pi \circ \Delta(S \cap Z_s)$ is a single point. These two conditions will hold if, and only if,

$$\Delta(S \cap Z_s) \subset Z_s \cap S_s^{\text{init}}. \quad (57)$$

Analogously to (28) and (29), $Z_s \cap S_s^{\text{init}}$ is given by

$$\{(q_0^{s+}, \dot{q}^{s+}) \mid q_0^{s+} = \Phi_s^{-1}(0, \theta_s^+), \dot{q}^{s+} = \dot{q}_0^{s+} \sigma_1^{s+}, \sigma_1^{s+} \in \mathbb{R}\}, \quad (58)$$

where

$$\dot{q}_0^{s+} = \left[\frac{\partial h_s}{\partial q} \right]^{-1} \bigg|_{q=q_0^{s+}} \begin{bmatrix} 0_{4 \times 1} \\ 1 \end{bmatrix}. \quad (59)$$

From Theorem 2, it follows that (57) is equivalent to

$$\Delta(q_0^{s-}, \dot{q}_0^{s-} \sigma_1^{s-}) = (q_0^{s+}, \dot{q}_0^{s+} \delta(\sigma_1^{s-})), \quad (60)$$

which gives specific boundary conditions, just *after* impact, to be met by the design of the flight phase controller. In particular, recalling that $q = (q_b', q_5)'$, it is seen that (60) places constraints on the body configuration variables, their derivatives, and q_5 , while the constraint on \dot{q}_5 is equivalent to $\sigma_1^{s+} = \delta(\sigma_1^{s-})$, if the other constraints are met.

For the purpose of computation, it is convenient to transform (60) to conditions in $T\mathcal{Q}_f$ instead of $T\mathcal{Q}_s$. This is done as follows: the boundary conditions (60) specify the height of the center of mass at impact, and from this information, the flight time, t_f , is computed for any initial condition in $S \cap Z_s$, see (51), and from (15), the velocity of the center of mass at the end of the flight phase is determined

$$\begin{bmatrix} \dot{x}_{\text{cm}}(t_f) \\ \dot{y}_{\text{cm}}(t_f) \end{bmatrix} = \begin{bmatrix} \dot{x}_{\text{cm}}^- \\ -\sqrt{(\dot{y}_{\text{cm}}^-)^2 - 2g(y_{\text{cm}}^+ - y_{\text{cm}}^-)} \end{bmatrix}. \quad (61)$$

Using (61) and the impact model, a function $\dot{q}_0(q_0^{s+}, \sigma_1^{s-})$ is determined such that (60) is equivalent to

$$(q_0^{s-}, \dot{q}_0^{s-} \sigma_1^{s-}) \mapsto (R^{-1} q_0^{s+}, \dot{q}_0(q_0^{s+}, \sigma_1^{s-})), \quad (62)$$

where the right-hand side of (62) gives the angular states of the robot just before the impact at the end of the flight phase.

The design of $h_{d,f}$ can now be given in two steps. First, define³

$$\tau(x_{\text{cm}}, \sigma_1^{s-}) = \frac{x_{\text{cm}} - x_{\text{cm}}^{f+}}{t_f \dot{x}_{\text{cm}}^{f+}} = \frac{x_{\text{cm}} - x_{\text{cm}}^{f+}}{t_f \lambda_x(q_0^{s-}) \sigma_1^{s-}}; \quad (63)$$

³Note that $x_{\text{cm}}^{f+} = x_{\text{cm}}^{s-}$.

the real-valued function τ varies between 0 and 1 and can be used to parameterize trajectories from $S \cap Z_s$ to $S_s^{\text{init}} \cap Z_s$ in a neighborhood of the periodic orbit. Choose a function $\text{fcn}(a_1, \dots, a_5) : [0, 1] \rightarrow \mathbb{R}^4$ such that

$$\begin{aligned} \text{fcn}(a_1, \dots, a_5)(0) &= a_1 \\ \frac{d\text{fcn}}{d\tau}(a_1, \dots, a_5)(0) &= a_2 \\ \text{fcn}(a_1, \dots, a_5)(1) &= a_3 \\ \frac{d\text{fcn}}{d\tau}(a_1, \dots, a_5)(1) &= a_4, \end{aligned} \quad (64)$$

and there exist a_1^*, \dots, a_5^* for which $q_b - \text{fcn}(a_1^*, \dots, a_5^*)(\tau)$ (nearly) vanishes on \mathcal{O} . Here, this was accomplished with a fourth order polynomial. Off of the orbit, use (64) to solve for a_1, \dots, a_4 as functions of σ_1^{s-} so that $q_b(\tau) = \text{fcn}(a_1, \dots, a_5)(\tau)$ satisfies the constraints on the body coordinates imposed by (62). Specifically, set $a_1 = (q_0^{s-})_b$, $a_3 = (R^{-1} q_0^{s+})_b$, $a_2 = \frac{1}{t_f} (\dot{q}_0^{s-} \sigma_1^{s-})_b$, and $a_4 = \frac{1}{t_f} (\dot{q}_0^{s+} \sigma_1^{s-})_b$. Define

$$h_{d,f}(x_{\text{cm}}, \sigma_1^{s-}, a_5) := \text{fcn}(a_1, \dots, a_5)(\tau) \quad (65)$$

with a_i , $i = 1, \dots, 4$, and τ as determined above, and a_5 free. Define $q_5^s(0) = (q_0^{s-})_5$ and $q_5^d = (R^{-1} q_0^{s+})_5$.

In the second step, the goal is to select a_5 as a function of σ_1^{s-} so that the q_5 -component satisfies the constraints. This is done as follows. The output (65) satisfies all of the conditions of Section V, and hence the evolution of q_5 in the flight-phase zero dynamics is given by $\dot{q}_5 = \kappa_{1,f}(\sigma_{\text{cm}}, x_{\text{cm}}, \dot{x}_{\text{cm}}, \sigma_1^{s-}, a_5)$. In the flight phase, σ_{cm} and \dot{x}_{cm} are constant and can be substituted by their values from $(S \cap Z_s)$. In addition, $x_{\text{cm}}(t) = x_{\text{cm}}^{s-} + t \lambda_x(q_0^{s-}) \sigma_1^{s-}$. Hence, $\dot{q}_5 = \tilde{\kappa}_{1,f}(t, \sigma_1^{s-}, a_5)$. Letting σ_1^* denote the value of σ_1^{s-} on the \mathcal{O} , $q_5^d = q_5(0) + \int_0^{t_f} \tilde{\kappa}_{1,f}(t, \sigma_1^*, a_5^*) dt$ is satisfied because, by construction of the output, the orbit corresponds to an integral curve of the flight-phase zero dynamics. Finally, it is verified (numerically) that

$$\frac{\partial}{\partial a_5} \left(q_5^d - q_5(0) - \int_0^{t_f} \tilde{\kappa}_{1,f}(t, \sigma_1^*, a_5) dt \right) \bigg|_{a_5 = a_5^*} \neq 0, \quad (66)$$

and thus by the implicit function theorem, there exists an open subset about σ_1^* and a differentiable function \tilde{w}_s^f such that $\tilde{w}_s^f(\sigma_1^*) = a_5^*$ and

$$q_5^d = q_5(0) + \int_0^{t_f} \tilde{\kappa}_{1,f}(t, \sigma_1^{s-}, \tilde{w}_s^f(\sigma_1^{s-})) dt. \quad (67)$$

Since (67) is scalar while a_5 has four components, there exist an infinite number of solutions for \tilde{w}_s^f . Hence, a numerical optimization was performed to find, for each point in a neighborhood of σ_1^* , a value of a_5 that steers q_5 to q_5^d , while minimizing $\|a_5 - a_5^*\|$. The flight-phase control design is completed by formally defining $h_{d,f}(q_f, a_f)$, $a_f := (\sigma_1^{s-}, a_5^*)'$, and $w_s^f(x_s^-) := (\sigma_1^{s-}, \tilde{w}_s^f(\sigma_1^{s-}))'$.

D. Simulation

The controller has been simulated on a model of RABBIT. Assuming no modeling error and initializing the closed-loop system off of the periodic orbit—with an error in the

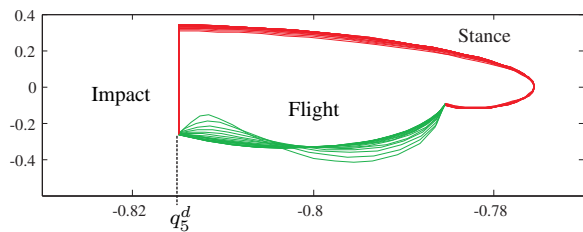


Fig. 2. The torso angle (x-axis) in units of radians versus its velocity (y-axis) in units of radians per second in the stance and flight phases. Notice that the flight-phase controller has regulated the torso angle to its desired value of q_5^d at impact. The plot indicates that a limit cycle is achieved.

velocity—yields the simulation data presented in Fig. 2. Additional plots and animations of the running motion are available at [29]. The robustness of the controller is being evaluated on the compliant contact model used in [24]. The preliminary results are encouraging.

VIII. CONCLUSIONS

A time-invariant feedback control strategy has been developed for a bipedal runner. The flight-phase portion of the control strategy was designed to create a generalized impact map with properties similar to those of the impact maps that occur in models of walking. This led to the deliberate design of a hybrid zero dynamics of running, that is, a low-dimensional, invariant, sub-dynamic of the closed-loop hybrid system. Asymptotically stable orbits of the hybrid zero dynamics are asymptotically stabilizable orbits of the full-order hybrid model. Using the idea of a restricted Poincaré return map—that is, the Poincaré return map restricted to the hybrid zero dynamics—an explicit criterion for the existence of a periodic orbit was given, as well as an explicit characterization of its stability properties. The principal results were illustrated on a five-link, four-actuator planar biped with revolute joints. In further work [8], the performance of the controller design method has been evaluated on slower and faster running motions.

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